

## Improvements in Tax Deduction Reports

To streamline the tax deduction reports on *my-benefits*, we are pleased to launch a new *Contribution and Taxable Benefit Report*, **effective June 20, 2023**. Our clients and advisors have frequently requested this, so we look forward to making these updates available to you soon.

The new and improved report consolidates **and replaces** the *Taxable Benefit Report* and the *Employee Deduction Calculator*. Since the new report has extensive information in numerous columns, it will be provided in a spreadsheet. The updated report includes sections for the billing statement, employee deduction, employer contribution, and tax reporting information.

In addition to the report improvements, the contribution settings have been consolidated from the previous four settings into two more straightforward options. You can still select different settings for the report by class and payroll period. The new report automatically includes Regional Sales Tax (RST), which means the calculations will match the billing statement (RST can no longer be excluded).

[Click here](#) to download a sample of the report, which will be available in *my-benefits* on June 20, 2023.

